

Budget

The budget template is optional, but its use is recommended to help in your role. Please make any changes to headings to suit your particular situation.

Income – please select: weekly / fortnightly / monthly	
Pension	
Family tax benefits	
Mobility allowance	
Rent assistance	
Wages/salary	
Bank interest	
Annuity(after tax)	
Investment income (including share dividends)	
Rental income	
Any other income	
Total income	\$
Expenditure	
Accommodation	
Nursing home fees/rent/board and lodgings	
Rates	
House/contents insurance	
Home repairs and maintenance	
Utilities (water/gas/electricity)	
Transport	
Registration/insurance/maintenance	
Petrol	
Trains/bus/taxi fares	
Personal	
Meals/food	
Medical (e.g. insurance and pharmacy)	
Alcohol/tobacco	
Entertainment (includes gambling)	
Personal care (Includes clothing/hair)	
Gifts/birthdays and donations	
Spouse/child support	
Care/paid support expenses	
Recreational	
Holidays	
Regular activities	
Other	
Education	
Loan repayments	
Other (enter description)	
Total expenditure	\$
Total income (as calculated above)	\$
Net surplus/deficit	\$